

Ocean Rate Bulletin



Animal Feed:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during January 2005. The denominator represents the total number of TEU shipped, by carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January 2005.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January 2005. Source: PIERS, January 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Seattle, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2005. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Animal Feed are quoted on full 20-foot dry containers unless otherwise noted.

Container movements of animal feed are defined by the Harmonized Tariff System as "Animal Feed, Prepared, Except Dog or Cat Food" and "Veg. Material, Wastes, Etc., for Animal Feed".

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index.asp.

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L.A./L.B./Oakland Ports To Antwerp, Belgium

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 7.0 \ 7.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Atlantic Cargo Shpg	57%	57%	13	\$1,375			9%						\$1,499
Lykes Lines	15%	15%	27 ¹²	\$1,510		\$40							\$1,550
Yang Ming	14%	14%	12	\$1,900 ²⁴									\$1,900
Evergreen	14%	14%	28										
Average Container Rate													\$1,574

¹² Transit time is based on departure from Savannah, GA.

²⁴ Rate is based on a 40 foot container, not a 20 foot container.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 19.0 \ 19.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hatsu Marine Ltd.	95%	95%	21										
Hanjin	5%	5%	22										

Average Container Rate

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L.A./L.B./Oakland Ports To Busan, South Korea

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 69.0 \ 69.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	58%	58%	11										
Hanjin	26%	26%	11										
Hyundai	12%	12%	11										
Lloyd Trestino	3%	3%	19 ³										
P&O Nedlloyd	1%	1%	8	\$1,270	\$256	\$40							\$1,566
Average Container Rate													\$1,566

3 Transit time is based on departure from Tacoma, WA.

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L.A./L.B./Oakland Ports To Hong Kong

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 20.0 \ 20.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	50%	50%	14	\$1,160									\$1,600
Hyundai	25%	25%	17										
K Line	15%	15%	15	\$700									\$700
OOCL	10%	10%	13	\$1,268	\$256	\$40							\$1,564
Average Container Rate													\$1,415

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 15.9 \ 15.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	44%	44%	17										
Lloyd Trestino	24%	24%	14 ³	\$1,110	\$256								\$1,366
MOL	16%	16%	15	\$988	\$256	\$40							\$1,284
Evergreen	8%	8%	14	\$960	\$256								\$1,216
OOCL	4%	4%	12	\$948	\$256	\$40							\$1,244
APL	4%	4%	15	\$1,108	\$256	\$40							\$1,404
Average Container Rate													\$1,315

3 Transit time is based on departure from Tacoma, WA.

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L.A./L.B./Oakland Ports To Manila, Philippines

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 5.0 \ 5.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Lloyd Trestino	40%	40%	17 ³										
Maersk-SeaLand	40%	40%	26	\$680	\$256	\$40							\$976
OOCL	20%	20%	15	\$1,155	\$256	\$40							\$1,451
Average Container Rate													\$1,134

3 Transit time is based on departure from Tacoma, WA.

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Animal Feed

Monthly Market Share For: January 2005

Month\Year: 13.0 \ 13.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Lloyd Trestino	69%	69%	10 ³	\$1,120	\$256								\$1,376
APL	31%	31%	10	\$1,428	\$256	\$40							\$1,724
Average Container Rate													\$1,483

3 Transit time is based on departure from Tacoma, WA.